

22 May 2009

Resignation of Director

Keybridge Capital Limited announces that one of its directors, Mr Philip Lewis, has accepted a full time executive role with Citigroup and, as a result, is resigning from his outside directorships. Mr Lewis has advised the Company of his resignation from the Keybridge Board effective from 25 May 2009.

The Chairman of Keybridge, Ms Irene Lee, said: "Mr Lewis has been a valuable member of the Board through what has been a challenging period. We thank him for his contributions and wish him well in his new position."

The Company will now look to identify a suitably qualified replacement director as soon as practicable.

Keybridge Capital is a financial services company that invests in, or lends to, transactions backed by real assets, financial assets or cashflow. Its core asset classes are property, aviation, shipping and infrastructure.

For further information, please contact:

Mark Phillips

Managing Director
Tel: +61 2 9321 9000
Email: mphillips@keybridge.com.au
www.keybridge.com.au

Karen Penrose

Chief Financial Officer
Tel: +61 2 9321 9006
Email: kpenrose@keybridge.com.au
www.keybridge.com.au