

4 February 2016

Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

**Announcement pursuant to Listing Rule 3.16.3 – Change of Auditor**

Keybridge Capital Limited (ASX:KBC) announces the appointment of Deloitte Touche Tohmatsu (“Deloitte”) and the resignation of KPMG as Keybridge’s auditor.

For the purposes of ASX Listing Rule 3.16.3 Keybridge advises that it has received consent from the Australian Securities and Investments Commission to the resignation of KPMG.

The appointment of Deloitte as auditor of Keybridge and its controlled entities will be recommended by the Board for ratification at Keybridge’s next annual general meeting.

The change of auditor was made to align Keybridge with its wholly owned subsidiary, Aurora Funds Management, to allow the Group to manage the audit more efficiently.

For further information, please contact:

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Keybridge Capital is a financial services company that has invested in, or lent to, transactions which predominantly are in the core asset classes of funds management, infrastructure, listed equity, private equity, insurance, property and lending.

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